

1/23/2012

To : Illinois Dept of Revenue
Sales Tax Exemption Section 3-520
From : Philippine Engineers and Scientists Organization
Wilbur Ligutam
4945 N Avers , Chicago, IL 60625
Subject : 2nd Review of Sales Tax Exemption

Jan 30, 2012
Received by
Shelly,

817-782
8881
Jerry
2/8/2012

Sales Tax Exemption Staff,

On September 21, 2011 we submitted our application for sales tax exemption.
On Dec . 2, 2011 you send us a response stating that sales tax exemption is " limited to exclusively charitable , religious , and educational organizations", and denying PESO from sales tax exemption.

For a 2nd Review , please find enclosed the documents proving that we are a 501 c 3 exclusively for a charitable , educational , and scientific organization.

From p5 to p6 , IRS was asking for additional information regarding PESO activities that will qualify us as a 501 C 3 organization.

Pages 10 to p22 are our response for additional information and activities.
On pages 23 are sample pictures of our supported scholars.
On page 24 -26 is proof of our donation from our calamity funds.

Our project this year will be 2 computer classrooms with 100 computers for our computer literacy program , tutoring out of school kids and graduating high schools for their college entrance examinations.

We are hoping for you consideration , so you could help us help the children in need . It is the best interest for the people of Illinois and for the State of Illinois.

Respectfully Submitted ,

Wilbur Ligutam
President
Philippine Engineers and Scientists Organization

DA



Illinois Department of Revenue

Office of Local Government Services
Sales Tax Exemption Section, 3-520
101 W. Jefferson Street
Springfield, Illinois 62702
217 782-8881

December 2, 2011

PHILIPPINE ENGINEERS AND SCIENTISTS ORGANIZATION
WILBUR S LIGUTAM
4945 N AVERS
CHICAGO IL 60625

We have received your letter dated September 21, 2011. The exemption for buyers for Illinois Sales Tax purposes, in the case of non-governmental bodies, is limited to exclusively charitable, religious, and educational organizations; recreational organizations for people 55 years of age or older; and non-profit 501(C)(3) musical and theatrical organizations. This exemption is not available to the many other kinds of not-for-profit organizations that exist, including your type of organization.

Consequently, retail sales of tangible personal property to

PHILIPPINE ENGINEERS AND SCIENTISTS ORGANIZATION
of
CHICAGO, IL

are subject to Illinois Retailers' Occupation Tax.

Office of Local Government Services
Illinois Department of Revenue
Telephone: 217 782-8881

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JUL 19 2011

PHILIPPINE ENGINEERS AND SCIENTISTS
ORGANIZATION
C/O PESO
4945 N AVERS
CHICAGO, IL 60625

Employer Identification Number:
36-3691866

DLN:
17053306346020

Contact Person:
MARK BRECKNER

ID# 95217

Contact Telephone Number:
(877) 829-5500

Accounting Period Ending:
September 30

Public Charity Status:
170(b)(1)(A)(vi)

Form 990 Required:
Yes

Effective Date of Exemption:
October 28, 2010

Contribution Deductibility:
Yes

Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

2A

PHILIPPINE ENGINEERS AND SCIENTISTS

Sincerely,



Lois G. Lerner
Director, Exempt Organizations

Enclosure: Publication 4221-PC

2B

Letter 947 (DO/CG)

Internal Revenue Service
TE/GE SA-7888 (Breckner)
4330 Watt Avenue
Sacramento, CA 95821-7012

Department of the Treasury

Date: June 21, 2011

Employer Identification Number:
36-3691866

Person to Contact - Group #: 7888
Philippine Engineers and Scientists Org Agent Name - Mark L. Breckner
C/O PESO ID# 0507086

4945 N Avers
Chicago, IL 60625

Contact Telephone Numbers:
916-974-5669 Phone
916-974-5911 Fax

Response Due Date:
July 5, 2011

Dear Sir or Madam:

Thank you for the information recently submitted regarding your application for exemption. Unfortunately, we need more information before we can complete our consideration of your application

Please provide the information requested on the enclosure by the response due date shown above. Your response must be signed by an authorized person or an officer whose name is listed on the application. Also, the information you submit should be accompanied by the following declaration:

Under penalties of perjury, I declare that I have examined this information, including accompanying documents, and, to the best of my knowledge and belief, the information contains all the relevant facts relating to the request for the information, and such facts are true, correct, and complete.

To facilitate processing of your application, **please attach a copy of this letter to your response.**

If you do not provide the requested information in a timely manner, we will assume that you do not want us to consider your application further and will close your case.

If you do not respond to the information request by the due date, we will conclude that you have not taken all the steps necessary to complete your application for exemption. Under section 7428(b)(2) of the Code, you must show that you have taken all the reasonable steps to obtain your exemption letter under IRS procedures in a timely manner and exhausted your administrative remedies before you can pursue a declaratory judgment. Accordingly, if you fail to timely provide the information we need to enable us to act on your application, you may lose your right to a declaratory judgment under Code section 7428.

If you have any questions concerning this matter, or you cannot respond by

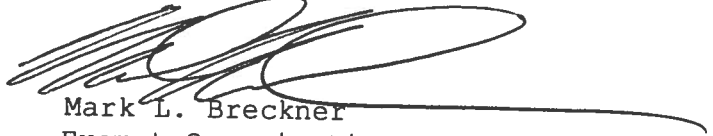
I PESO COPY P3

Page 2

Philippine Engineers and Scientists Organization
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the due date, please contact the person whose name and
telephone number are shown in the heading of this letter.

Sincerely yours,



Mark L. Breckner
Exempt Organizations Specialist
Internal Revenue Agent

Enclosure: Information Request

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Philippine Engineers and Scientists Organization
36-3691866

Additional Information Requested:

ak 1. On page two, Part V, in item 1a you replied that your organization has "None" with regard to the names, titles, and mailing addresses of all your officers, directors, and trustees. Your website lists a directory of officers of your organization which appears to be a list of officers requested in this item.

Please provide the names, titles, and mailing addresses of all your officers, directors, and trustees.

ak 2. You sent a correspondence amending the activities of your organization to include: "Social Services - Senior Program, Day Center for homeless people, Energy Assistance; Education and Employment Services - Vocational Training for Certified Nursing Assistants, Job Development and Placement, Computer Training, and Literacy Tutoring; Community Development - Microfinance and Low Cost Housing for Seniors in Need of Care and Financial Assistance." You also stated, "It is time utilize our building fund to start building the home of Peso to house the different offices who will manage the affairs of these different objectives."

Provide a detailed narrative description of all the activities of the organization - present and planned. List each activity separately in the order of importance based on the relative time and other resources devoted to the activity. Indicate the percentage of time for each activity. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose and how each activity furthers your exempt purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

ak 3. On page four, Part V, in item 5a you indicated that the organization does not have a conflict of interest policy. Therefore, please provide a detailed response to the following: 1) What procedures will you follow to assure that persons who have a conflict of interest will not have influence over you for setting their own compensation and 2) What procedures will you follow to assure that persons who have a conflict of interest will not have influence over you regarding business deals with themselves?

ak 4. On page five, Part VIII, in item 3a you indicated you do or will operate bingo or gaming activities. Describe who conducts them, and list all revenue received or expected to be received and expenses paid or expected to be paid in operating these activities. Revenue and expenses should be provided for the time periods specified on page nine, Statement of Revenue and Expenses.

Describe any written or oral arrangements that you made or intend to make, identify with whom you have or will have such arrangements, explain how terms are or will be negotiated at arm's length, and explain

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Philippine Engineers and Scientists Organization
36-3691866

how you determine or will determine you pay no more than fair market value or will be paid at least fair market value. Attach written contracts or other agreements relating to such arrangements.

ok 5. On page six, Part VIII, in item 4b you indicated that you do or will have written or oral contracts with any individuals or organizations to raise funds for you. Describe these activities. Include all revenue and expenses from these activities and state who conducts them. Revenue and expenses should be provided for the time periods specified in Part IX, Statement of Revenue and Expenses. Attach a copy of any contracts or agreements.

ok 6. On page six, Part VIII, in item 4e you checked affirmatively that your organization will maintain separate accounts for contributors under which the contributor has the right to advise on the use or distribution of funds. Please provide a specific, detailed statement addressing this issue.

ok 7. On page eleven, Part X, you did not indicate which type of publicly supported your organization wishes to be considered. Based on the information in your application, it appears that your organization is best classified under Internal Revenue Code sections 509(a)(1) and 170(b)(1)(A)(vi) as a publicly supported organization. If you agree with our assessment, please endorse, date and return the enclosed agreement. If you do not agree with our assessment, provide a detailed statement addressing this issue.

ok 8. On Schedule H, Organizations Providing Scholarships, Fellowships, Educational Loans, or Other Educational Grants to Individuals, provide narrative answers to items 1a-f, 3, 4a-d, 5, and 6.

ok 9. Please supply copies of literature regarding your organization including, but not limited to, newsletters, newspaper articles, brochures, pamphlets, solicitations for donations, etc.

To be considered for tax-exempt status under section 501(c)(3), an organization must be both organized and operated exclusively for one or more of the purposes specified in that section. Also, its activities must be restricted to those permitted a section 501(c)(3) organization and its assets in operation and upon dissolution must be permanently dedicated to a section 501(c)(3) purpose.

Your application did not contain a **conformed** copy of your articles of association (Constitution and By-Laws). Your articles of association must contain the information in the paragraphs in quotations below and a purpose statement. We have enclosed a sample copy of the amendment necessary to your articles of association (Constitution and By-Laws).

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Philippine Engineers and Scientists Organization
36-3691866

"This organization is organized and operated exclusively for charitable/educational/religious/scientific or other purposes within the meaning of section 501(c)(3) Internal Revenue Code."

"Notwithstanding any other provision of these articles, (your organization's name), shall not carry on any other activities not permitted to be carried on by an organization exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue law) or (b) by an organization contributions to which are deductible under section 170(c)(2) of the Internal Revenue Code of 1986 (or corresponding provision of any future United States Internal Revenue law)."

"Upon the dissolution of this Corporation, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code (or corresponding section of any future federal tax code), or shall be distributed to the Federal government, or to a state or local government, for a public purpose. Any such assets not so disposed of shall be disposed by the Court of Common Pleas of the county in which the principal office of the Corporation is then located, exclusively for such purposes or to such organization or organizations as said Court shall determine, which are organized and operated exclusively for such purposes."

A pre-addressed envelope is enclosed for your convenience.

PLEASE DIRECT ALL CORRESPONDENCE REGARDING YOUR CASE TO:

US Mail:

Internal Revenue Service
TE/GE SA-7888
4330 Watt Avenue
Sacramento, CA 95821-7012
ATT: Mark L. Breckner
Group 7888

Street Address:

Internal Revenue Service
Exempt Organizations
4330 Watt Avenue
Sacramento, CA 95821-7012
ATT: Mark L. Breckner
Group 7888

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AMENDMENT TO ARTICLES OF ASSOCIATION

This organization is organized and operated exclusively for charitable/educational/religious/scientific or other purposes within the meaning of section 501(c)(3) Internal Revenue Code.

Notwithstanding any other provision of these articles, (your organization's name), shall not carry on any other activities not permitted to be carried on by an organization exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue law) or (b) by an organization contributions to which are deductible under section 170(c)(2) of the Internal Revenue Code of 1986 (or corresponding provision of any future United States Internal Revenue law).

Upon the dissolution of this Association, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code (or corresponding section of any future federal tax code), or shall be distributed to the Federal government, or to a state or local government, for a public purpose. Any such assets not so disposed of shall be disposed by the Court of Common Pleas of the county in which the principal office of the Association is then located, exclusively for such purposes or to such organization or organizations as said Court shall determine, which are organized and operated exclusively for such purposes.

Wilbur S Ligutan

Signature of a principal officer

PRESIDENT

date *Jul. 4 2010*

[Signature]

Signature of a principal officer

EXECUTIVE DIRECTOR

date *July 4, 2010*


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Statement

Philippine Engineers and Scientists Organization agrees that the organization qualifies for exemption from Federal income tax under IRC section 501(c)(3) as an organization which is not a private foundation because it qualifies under section 509(a)(1) as an organization which receives a substantial part of its support from publicly supported organizations, from a governmental unit, or from the general public.

x *Wilbur S Ligutam*
signature of principal officer
PRESIDENT

x date *July 4 2010*

x 
signature of principal officer
EXECUTIVE DIRECTOR

x date *July 4, 2010*

Philippine Engineers and Scientists Organization

EIN: 36-3691866

Date : 6/29/2011

Subject : IRS Communication on 501 C 3 Application

Date Sent : June 21, 2011

Due Date : July 5, 2011

Request : Additional Information

1. Compensation and Other Financial Arrangements With your Officers, Directors, Trustees, Employees, and Independent Contractors.						
Executive Officers						
Name	Title	Street	City	State	Zip Code	Compensation
Wibur S. Ligutam	President	4845 N Avers	Chicago	IL	60625	none
Fely Bayona	1st Vice President		Chicago	IL		none
Armando Algas	2nd Vice President		Chicago	IL		none
Milagros Bensing	Secretary	4324 N St Louis Ave	Chicago	IL	60618	none
Pete Reyes	Treasurer	1432 Bridle Terrace	Addison	IL	60101	none
Anita Sladek	Asst Treasurer		Chicago	IL		none
Vic Bayona	Auditor		Chicago	IL		none
Arvin Villanueva	Asst Auditor		Chicago	IL		none
Rem Sienes	Business Manager		Chicago	IL		none
Angelo Alonzo	Asst. Business Manager		Chicago	IL		none
Vidalito Lomahan Jr	Press Relation Officer 1	2832 W Sherwin	Chicago	IL		none
Mariin Solomon	Press Relations Officer 2	246 Biscayne St	Boomingdale	IL		none
Trustees						
Fidel Garcia	Trustee	3455 Harris Dr	Northbrook	IL	60062	none
Felipe Tulen	Trustee	5128 Brummel St	Skokie	IL	60077	none
Sergio Liwag	Trustee	169 E Harding	DesPlaines	IL	60016	none
Jose Guerrero Jr	Trustee	4405 Butterfield Rd	Hillside	IL	60162	none
Board of Directors						

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Emund Capangpangan	Executive Director	3049 N Natchez	Chicago	IL	60634	none
Pete Reyes	Director of Finance	1432 Bridle Terrace	Addison	IL	60101	none
Francisco Padilla	Director of Operations	7735 Bristol Lane	Tinley Park	IL	60477	none
Francisco Castro	Director of Marketing	293 Hanbury Dr	Lake Zurich	IL	60047	none
Vidalito Lomahan Sr	Director of Recruitment	2832 W Sherwin	Chicago	IL	60645	none

2 Narrative Description of All Activities of The Organization
 Scholarship by (Tito Castro)
 See Attachment ITEM # 2 Sholarship Program

Senior Program- Day Center for Homeless People who needs temporary shelter.

This is a future or planned activity.
 PESO would like to be a member of the Alliance to End Homelessness in Cook County, in the program Continuum of Care. Continuum of Care is a community plan to deliver housing and services to meet specific needs of people who are homeless as they move to stable housing and maximum self sufficiency. It include action steps to end homelessness and to prevent to return to homelessness.
 The first step to this endeavor is to build the PESO building.
 Or buy and remodel foreclosed properties.
Vocational Training for Nursing Assistants.
 Multitudes lost their jobs during the depression that started three years ago and until now there is no sign of going to happier years. Fortunately , there is a profession that provides a more stable source of income , and that is the Certified Nursing Assistant. It would only require few months of study and training , then you'll be guaranteed a job.
 PESO will hire Nursing Professionals to teach and train these victims of economic downturn.

Microfinance

Provide capital access to small businesses to enhance entrepreneurship in the community. Increase the size , number and effectiveness, of small business loan funds in the underserved community.
 Micro financing is very essential in the community ,where access to capital through banks is meet with substantial difficulties to small business entrepreneurs.
 Peso will provide interest rate between 16 -19 % . It is much higher than the bank rate. This is so because one of the requirements is that the applicant was rejected by the bank when he applied for a business loan.
 PESO should also make money to pay their employees in this particular field.
 The 19 % interest rate is also much lower than payday loans , which could go up to 300 to 1000 % draining the wealth of the low income communiti
 Payday loans are exploiting the poor or the low income communities and putting them in a debt cycle.
 PESO will try to curb down this exploitation.
 Most important is that PESO would follow the **Guiding Principles of the Microfinance Institutions.**

PH

Low Cost Housing for Seniors

Again this is a planned or later activity that requires the Building of the home of PESO. We are looking at building a 12 unit multi level condominium intended for Senior Citizens. Integrated in a city living in contrast to a CHA style blocked living.

Energy Assistance.

PESO would like to be a partner with the ILLINOIS DEPT OF COMMERCE ECONOMIC OPPORTUNITIES in their LIHEAP and IHWAP Programs. LIHEAP- Low Income Home Energy Assistance Program .

IWHAP- Illinois Weatherization Assistance Program.

To become a partner PESO will do the following:

1. Help in the dissemination of these programs to the unknowing public.
2. Help design innovative assistance effort and creative technologies for those programs.
3. Participate in the basic Training and Technical Assistance Plan
4. PESO also advocates the increase use of alternative energy such as the use of SOLAR POWER, WIND ENERGY, and electric cars.

3 P 4 Part V No Conflict of Interest Policy

1. What procedure will you follow to assure that persons who have conflict of interest will not have influence over you for setting their own compensation , and
- 2 What procedure will you follow to assure that persons with a conflict of interest will not have influence over you regarding business deals with themselves?

1. Any Compensation to any member of the board , or any member of the organization shall be determined by the board by coming to a vote of a simple majority of the board members .

2 If a member of the board , or a member recommends a staff to be hired, or engage any business with PESO , will only be acceptable if it is determined by the board that it is for the greater benefit of PESO. PESO and the Board shall make decisions in an objective and informed manner so decisions will not be subject to legal challenge and not to erode public trust and confidence.

Steps to be Imposed by the Board :

- a. In any transaction , there must be a competitive bidding to ensure PESO will receive fair value.
- b. Prohibit or limit business transactions with members of the Board and disclose any possible conflict of interest.
- c. Require board member to withdraw from decisions when there is a potential conflict of interest.
- d. Adopt a Conflict of Interest Policy.

CONFLICT OF INTEREST POLICY

No member of the Board or any of its committee shall profit or gain personally because of his/ her participation with PESO. Each individual shall disclose to PESO any personal interest in any matter pending before PESO , and refrain from participating in a decision regarding such matter.

Any member of the board or , committee , or staff, who is a member of the board, or committee of the client organization,

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or vendor to PESO, shall disclose his or her affiliation with that agency or agencies, further in connection with board action directed specially towards that agency, shall not participate in the decision towards that agency, and that the decision shall be approved or ratified by the full board.

At this time I am a committee member, staff, or employee of this organization:

Now, I certify that am not now or the past year have been :

- 1 A participant, in any agreement, investment with any vendor with PESO that could result to my benefit or personal gains whatsoever.
2. A recipient, directly, or indirectly, or any salary or loans, or gifts of any kind, favors or free services from or on behalf of any organization doing business with PESO.

Date _____

Signature _____

Print Name _____

4 p 5 Part V Operation of Bingo and Charitable Games

When we will become a 501 c 3 organization we will qualify in operating a charitable games 4 times in a year after 5 years in existence as a 501 c 3 organization in accordance to the State of Illinois Gaming Act. PESO will hire a charitable game operator, a gaming consultant who will provide the tables, tools, chips to operate poker events four times a year. Expected revenue for each event will be around \$5,000.00, so the yearly revenue will around \$ 20,000.00. The operator will be paid \$ 2500 per event. We do not have any contract or agreements to any of the charitable game operators yet, we will be waiting for another five years.

5 P 6 Part VIII

Oral or written Contracts to Individuals or Organization to raise funds for PESO We will in the future seek the help of Gaham -Pelton in the following areas:

- Planning on Capital Campaigns.
- Prospect Analysis and Identification
- Board Training and Development
- Volunteer Training
- Organization of All Campaign Functions and Meetings
- Pledge Monitoring

We will also make sure their fee will be very reasonable.

6 On P 6 Part VIII in item 4b you checked affirmatively that your organization will maintain separate accounts for contributions under which the contributor has the right to advise on the use or distribution of funds. Please provide a specific, detailed statement addressing this issue.

Answer.

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The website below is where our contributions to our endowed scholarship funds are coming in . A periodic report is provided to us by UIC for our record purposes and make sure that all contributions are all accounted for. Contributors are given a tax document so they can claim those contributions as tax deductible items.

On other Peso accounts , we will maintain also separate accounts for contributors has the right to the use of the distribution of funds. An audited report will be prepared by the treasure and to be reviewed and approved by the executive board.

<http://www.uif.uillinois.edu/Gifts/StrartGiving.aspx>

7 On page eleven , Part X , you did not indicate which type of publicly supported your organization wishes to be considered. Based on the information in your application, it appears that your organization is best classified under Internal Revenue Code sections 509 (a) 1 and 170 (b) (1) (A) (vi) as a publicly supported organization. If you agree with our assessment, please endorse, date and return the enclosed agreement.

Lineap

Endorsement will be signed

8 On Schedule H , Organizations Providing Scholarships, Fellowships, Educational Loans, or other educational grants to individuals, provide narrative answers to items 1-a-f, 3, 4 a-do, 5 , 6. (Tito Castro)

1a. Describe the educational grants to Individuals, such as Scholarships, fellowships, educational loans, etc.

Answer 1 a . Peso provides Scholarship Grants.

1b. Describe the purpose and amount of the Scholarship.

Answer 1 b. The purpose is to give the candidate an additional financial assistance on the personal needs ,such as books and other school supplies that they need before the classes starts. The amount is \$1,000.00 per year. Sometimes there are more than 2 scholars per year.

1c If you award educational loans , explain the terms of the loan(interest rate, length , forgiveness etc.)

Answer 1 c. No educational loans are granted.

1d Specify how your program is publicized .

Answer 1 d. For our endowed scholarship fund, publication is in the school's:

Director of Advancement

College of Engineering(MC 159)

University of Illinois at Chicago

Room 819 , Science and Engineering Offices

851 S Morgan St

Chicago, IL 60607-7043

Answer 1 e. see email part 4 Attachment ITEM #8 1e

Answer 1 f . see email part 5 Attachment ITEM #8 1f

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3. Describe the criteria you used who is eligible for the Program.

Answer . High School GPA of at least 3 in a scale of 4. ACT of at least 28 and SAT of 1280.

4 a-d.

4 a. Describe the specific criteria you used to select recipient.

Answer 4 a. Just meeting the minimum requirement of item 3.

4 b. Describe how you determine the number of grants you will make annually.

Answer 4 b. It depends on the amount of funds but usually, at least 1 scholar per year.

4 c. Describe how you determine the amount of each grant.

Answer 4 c. Depends on the earnings of the endowment fund. Usually in the average of 1,000.00 per year. If we have more than enough earnings we will award another scholar in the community ; the amount will not exceed a \$1,000.00 for a maximum of 2 more scholars.

4 d. Describe any requirement or condition that you impose on recipients to maintain or renew the grant.

Answer 4 d. Renewal is not an option . It is only a one time award per scholar per year.

5. Describe your procedures for supervising the scholarships, fellowships, educational loans, or other educational grants.

Describe whether you obtain reports and grade transcript from recipients, or you pay directly grants to a school under

an arrangement whereby the school will apply grant funds only for enrolled students who are in good standing.

Also describe your procedures for taking actions if the terms of the awards are violated.

Answer .

The latest achievement of PESO as far as scholarship is concerned is the endowment agreement with the University of Illinois in Chicago. On June 12, 2008 the Philippine Engineers and Scientists Organization (PESO) Endowed Scholarship Fund became fully funded at the minimum endowment level with \$25,101.00 in gifts and Contributions. The UIC were truly grateful for our support and for our philanthropy. This generous endowment will benefit many students for generations to come. The endowment will be invested for growth in order to pay out a scholarship to be awarded annually per criteria outlined in the Fund Agreement. The University of Illinois Foundation (UIF) will be sending every year (beginning this calendar year and typically in September) an endowment report , summarizing among other things, investment performance as well as information regarding the scholarship recipient.

The endowment was fully funded and is now generating scholars every year.

The cycle for scholarships at UIC's College of Engineering requires to apply for a Scholarship by the end of January. The

Scholarship Committee then reviews the application and meets in April to award scholarships for the following academic year.

The College notifies scholarship donors and benefactors who the student recipients are on the 10th day after classes have begun.

If the engineering scholarship recipient decided to go to another college, the UIC Scholarship administration would need to award his/her scholarship to an alternate.

6. Who is on the selection committee for the awards made in your program, including names of the current committee members, criteria for committee membership, and the method of replacing committee members.

Answer .

There is a committee at UIC Department of Advancement that selects the qualified individual. We have no other detailed information regarding the details of their organization as far as members are concerned .

Attachments

1. PESO Scholarship Application form , corresponding answer to 1 a-f
2. PESO 2008 Scholarship Program outlining Eligibility, Award amount, Submission Deadline, and Judging Criteria
This is an answer to items 1d and #3 on Schedule H.
3. Press Release Material dated September 22, 2009 . This is an answer to Schedule H 1 a and 1f.
4. Narrative on Scholarship Item # 2 , this is also an answer to Schedule H # 5 and # 6.

9 Please supply copies of literature regarding your organization including but not limited to , newsletter, newspaper articles, brochures, pamphlets , solicitations for donations, etc..

Again we will submit the following:

1. The 36th and 33rd Anniversary Ball copies.
2. Minutes of meetings
3. Newspaper clippings
4. Treasurer's report.
5. Tax files

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Item number 2 :

Scholarship

One of the objectives of PESO is to establish scholarship programs to encourage qualified and talented students to pursue Engineering and scientific fields of studies

Since the inception of its own scholarship program in 1983, PESO in the past has provided non-renewable one-year scholarship assistance to 48 College Freshmen who are descendants of PESO members here in the United States and in the Philippines. The funding on these scholarships is coming from income earned in various fund raisings.

The PESO's base of support is here in the United States and consists not only of the Filipino members of the organization, but also of the whole Filipino-American community as well as their non-Filipino friends and employers.

The scholarship assistance program that provides benefits to a broader group would not only increase the support base and enhance the image of PESO, but would also be a fitting tribute and a means of giving back to our adopted country, the USA that has offered individually to each of us so much blessing and continuing opportunities for personal progress and advancement.

The latest achievement of PESO as far as scholarship is concerned is the endowment agreement with the University of Illinois in Chicago. On June 12, 2008, the Philippine Engineers and Scientists Organization (PESO) Endowed Scholarship Fund became fully funded at the minimum endowment level with \$25,101.00 in gifts and contributions. The UIC were truly grateful for our support and for our philanthropy. This generous endowment will benefit many students for generations to come.

The endowment will be invested for growth in order to payout a scholarship to be awarded annually per the criteria outlined in the Fund Agreement. The University of Illinois Foundation (UIF) will be sending every year (beginning this calendar year and typically in September) an endowment report summarizing, among other things, investment performance as well as information regarding the scholarship recipient(s).

The endowment is fully funded and is now generating scholarships every year. The cycle for scholarships at UIC's College of Engineering requires students to apply for a scholarship by the end of January. The Scholarship committee then reviews applications and meets in April to award scholarships for the following academic year. The College notifies scholarship donors and benefactors who the student recipients are the 10th day after classes have begun. If an engineering scholarship recipient decided to go to another college, the UIC scholarship administration would need to award his/her scholarship to an alternate.

ATTACHMENTS

~~ITEM # 2.~~

SCHOLARSHIP PROGRAM

~~ITEM # 8.~~

this also answers items # 5 and 6

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PRESS RELEASE

As published in MegaScene (local newspaper in Chicago, IL)

BY
THE PHILIPPINE ENGINEERS AND SCIENTISTS ORGANIZATION (PESO)
SEPTEMBER 22, 2009

PESO ANNOUNCES UIC SCHOLARSHIP AWARDEES FOR YEAR 2009

The Philippine Engineers and Scientists Organization (PESO) is delighted to announce the recipients of its PESO Scholarship at the University of Illinois in Chicago, College of Engineering for the school year 2009-2010. The two awardees are, Patrick Caliedan, a graduate of Lockport Township High School and Fernand Lopez of Grant Community High School in Fox Lake. Both awardees have perfect ACT scores and are currently enrolled as freshmen pursuing a degree in Chemical Engineering at UIC. The two awardees were presented by Mr. Arnaud C. Buttin, UIC's Director of Advancement to current and past Presidents of PESO at a luncheon meeting at the Joy Yee's Noodles restaurant as shown in the picture above.

For information regarding the PESO Scholarship at the University of Illinois in Chicago, and application for membership to PESO, please call Mr. Wilbur Ligutam, President of PESO at 773-463-1055 or visit the PESO website at <http://www.pesoworld.com>.

Caption for attached picture is as follows:

Front, l-r: Juliet Ligutam, Cindy Padilla, Edith Ardiente, Edith Castro
Back, l-r: Gem Mindo, Frank Padilla, Ferdinand Alido, Patrick Caliedan (Awardee),
Fernand Lopez (Awardee), Tito Castro, Wilbur Ligutam, Arnaud C. Buttin.

ITEM # 8: SCHEDULE H, Organization providing Scholarships

1a. Scholarship

1e. Announcement material

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Philippine Engineers & Scientists Organization

293 Hanbury Dr Phone: (847) 540 0758 Email: titocastro0507@yahoo.com
Lake Zurich, Illinois 60047 Website: <http://pesoworld.com>

SCHOLARSHIP FUND OF THE PHILIPPINE ENGINEERS AND SCIENTISTS ORGANIZATION AT THE UNIVERSITY OF ILLINOIS FOUNDATION

Mr. and Mrs. Bigheart
Any Street
Any City, Any State, Zip Code

Dear Mr. and Mrs. Bigheart:

"The strength of the United States is not the gold at Fort Knox or the weapons of mass destruction that we have, but the sum total of the education and the character of our people.", Claiborne Pell, RI Senator, sponsor of the Pell Grant.

Philippine Engineers and Scientists Organization (P.E.S.O.) is proud to announce it has created a scholarship fund with the University of Illinois Foundation in September 2007. It is intended to provide scholarships to deserving minority undergraduate engineering students enrolled at the University of Illinois at Chicago. The first recipients were awarded in 2009 to Patrick Calicdan, a graduate of Lockport Township High School and Fernand Lopez of Grant Community High School in Fox Lake. Both are children of Filipino immigrants.

Having adopted the USA as our second motherland and having been provided with successful careers and comfortable lives for our families, it behooves us as responsible citizens to return this favor. Scholarship grant is just one way of doing it.

Students in engineering and science are being molded right now to become the future engineers and scientists who will become the most formidable and most important members of this nation's future workforce.

We request your token donation of \$50.00 or more to this scholarship fund which will go a long way to help mold this country's future, and our childrens future.

Please see attached for details on how to send your donations.

Very truly yours,

Francisco (Tito) Castro
PESO President 2005-2007

ITEM # 6 1.d

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SCHOLARSHIP FUND OF THE
PHILIPPINE ENGINEERS AND SCIENTISTS ORGANIZATION
AT THE UNIVERSITY OF ILLINOIS FOUNDATION

HOW TO MAKE YOUR DONATIONS:

1. Make your donations on the web using the website below:

<https://www.uif.uillinois.edu/Gifts/StartGiving.asp>

In the "designation" field, select.... "other" ...and then type "Philippine Engineers and Scientist ORG. (PESO) Endowment."

On the next page, you may also add a note "add to the endowment".

This note will assure that your donation is used to grow the endowment instead being used for next year's scholarship grant.

2. Or you can visit the PESO website (www.pesoworld.com) . The third item is another link PESO-UIC Scholarship Endowment Fund. This link will lead you to the same website as shown in number 1 above.
3. For those who prefer to send a "check" directly to the University of Illinois Foundation, please send your checks to:

University of IL foundation
Harker Hall
1305 West Green Street
Urbana, IL 61801

Include a note that says:

Please add this Donation to:
Philippine Engineers and Scientist Org. (PESO) Endowment

Your contribution is tax deductible. For further information please call current PESO president Wilbur Ligutam at 773-463-1055 or Tito Castro at (847) 912 3804 or visit the PESO website at <http://www.pesoworld.com>. Also, please inform us if contributions had been made.

ITEM # 6 1.d

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Contact: Marietta Deitche
Chair
PESO Scholarship Committee

415 Kensington Drive
Streamwood, IL 60107
Phone: (630)540-0025
(630)802-1361
Email: mdeitche@comcast.net

**The Philippine Engineers &
Scientists Organization**

PESO 2008 SCHOLARSHIP PROGRAM

ELIGIBILITY

- Child or Grandchild or Ward of a PESO dues paying member.
- Applicant must be a graduating high school senior accepted by a state accredited institution of learning in a curriculum leading to a Bachelor's degree in Science, Mathematics, Engineering or Technology.
- Must have taken the ACT or SAT with a minimum composite score as follows:

ACT – 24	SAT – 1200
----------	------------
- Preference will be given to members of the National Honor Society.

AWARDS

- A non-renewable award, between \$500 and \$1000, a plaque and complementary dinner during awarding ceremonies. A maximum of four (4) awards per year will be granted.

DEADLINE

Entries accepted in June 2008. PESO is not responsible for late, lost or misdirected entries, or mail errors. ENTRIES MUST BE RECEIVED BY JUNE 30, 2008.

JUDGING CRITERIA

Applications will be evaluated on the basis of overall academic achievement, leadership, extracurricular activities, letter of recommendation and a short essay.

For more details or to request an application packet, call Marietta Deitche at (630)540-0025

(630) 802-1361 or e-mail: mdeitche@comcast.net

Note: PESO reserves the right to modify or change any requirement, or cancel part or all awards without due notice.

ITEM # 6

- 1d. Specify how your program is publicized.
3. SPECIFIC CRITERIA

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PHILIPPINE ENGINEERS and SCIENTISTS ORGANIZATION
SCHOLARSHIP PROGRAM

Nomination Form and Applicant Information Sheet. Please complete ALL sections. Type or print using black ink.

NOMINATOR (Must be a PESO member):

Name _____

Phone Res _____ Phone Bus _____ E-mail _____

Address _____
(No. Street, City, Country)

Signature _____ Date _____

APPLICANT:

Name _____ SS# _____

Parents _____

Res. Phone _____ E-mail _____

Address _____
(No. Street, City, State, Zip)

College or University that you plan to attend: _____

Address _____

Planned College Major: _____

High School _____

Address _____

Class Rank/Class Size: _____ Grade Point Average/Point System: _____

Test Scores: SAT Verbal _____ Math _____ ACT _____

APPLICANT:

I agree that the application and all attachments may be used for the purpose of evaluation and selection by the Philippine Engineers and Scientists Organization (PESO) Scholarship Committee. I also state that all information enclosed is true and correct. I authorize PESO to release my name for publication to the media if I am awarded a scholarship. Application and attachments become the property of PESO.

Applicant's Signature _____ Date _____

PARENT or GUARDIAN:

I certify that I am a current dues paying member of PESO. In addition, my signature indicates my consent and my commitment to take part in the awarding ceremonies should my child/ward be selected as the recipient of the PESO Scholarship Award.

Parent's/Guardian's _____ Date _____

ITEM #8

1f. Application Form

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BIR Form No.

2322

January 2001

Jollibee Foundation, Inc.

Jollibee Plaza, Don Francisco Ortig
as, Jr. Road, Ortigas Center, Pasig City

BIR Registration No. 053-2008

Dated 21 November, 2008

CERTIFICATE OF DONATION

TO ALL WHOM IT MAY CONCERN:

THIS IS TO CERTIFY that

**Philippine Engineers and Scientist Organization
of Chicago, Illinois**

with address at Chicago, Illinois did on, July 1, 2010, donate (X) Cash

() Personal Properties () Real Properties valued at One Thousand Dollars

(\$ 1,000.00) Philippine Currency, as detailed in the reverse side hereof.

The Donor named herein is entitled to **FULL** deductibility as provided
for under Section 34(H) (1) or (2) of the National Internal Revenue Code of 1997.

Given this 1st day of July, 2010.

Dry Seal of
Donee Entity

MA. GISELA TIONGSON

Executive Director

TIN 244-953-885

(Please see the reverse side hereof)

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July 6, 2010

Mr. Wilbur S. Ligutan
President
Philippine Engineers and
Scientists Organization
4945 N Avers Ave.
Chicago, Illinois

Dear Mr. Ligutan:

Thank you for your generous gift of One Thousand Dollars (\$1,000) to the Jollibee Foundation. Your commitment to helping the people here in our country is very much appreciated. Please find enclosed a copy of our 2009 Annual Report for your reference.

We wish you success in your endeavour.

Sincerely,


Ma. Gisela H. Tiongson
Executive Director

6th floor, Jollibee Plaza, 10 F. Ortigas Jr. Road (formerly Emerald Avenue), Ortigas Center, Pasig City 1605 Philippines
www.jollibeefoundation.org, jollibeefoundation@jollibee.com.ph
direct line (632) 688-7133, fax (632) 688-7038



Chowking



Delifrance



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02-2010

Date:

To: Philippine Engineers and Scientists Organization
Of Chicago, Illinois

This is to acknowledge receipt of your check amounting to
One Thousand Dollars (\$1,000.00) as donation to the Jollibee
Foundation.

Thank you very much.

Received by:


Agnes S. Aguirre
Admin. Assistant, Jollibee Foundation

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